

施普林格·自然轉型協議

開放獲取出版服務
作者資格認證流程

SPRINGER NATURE

AGENDA

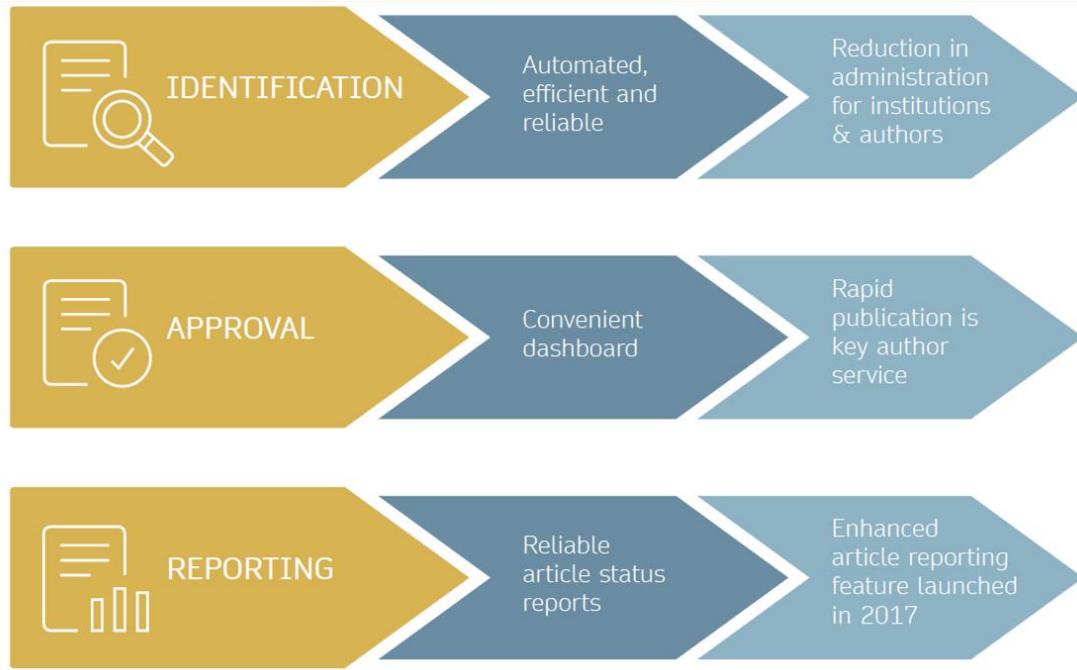
1. 開放獲取出版服務介紹
2. 編輯接收後的流程
3. 機構審核流程: 文章審核服務
(Article Approval Service)和報告 (Reporting)
4. FAQ & 註冊AAS帳號

1

開放獲取出版服務介紹

開放獲取工作流程：不僅僅是平臺

可靠、可定制且高效的工作流程，降低作者和機構的成本和管理工作量。



開放獲取出版流程

投稿

稿件提交
投稿作者提供
FundRef和ORCID等資訊，確定文章類型
隨後進行同行評審

編輯接收

文章被接收後，通訊作者可進行身份識別，表明其隸屬某個成員機構

識別

具體的OA協議特定資格審查：期刊是否在協議範圍內、文章類型
通訊作者表明自己隸屬某個成員機構

審核

經識別的文章被發送至成員機構的文章審核服務帳戶，做最後的資格審核

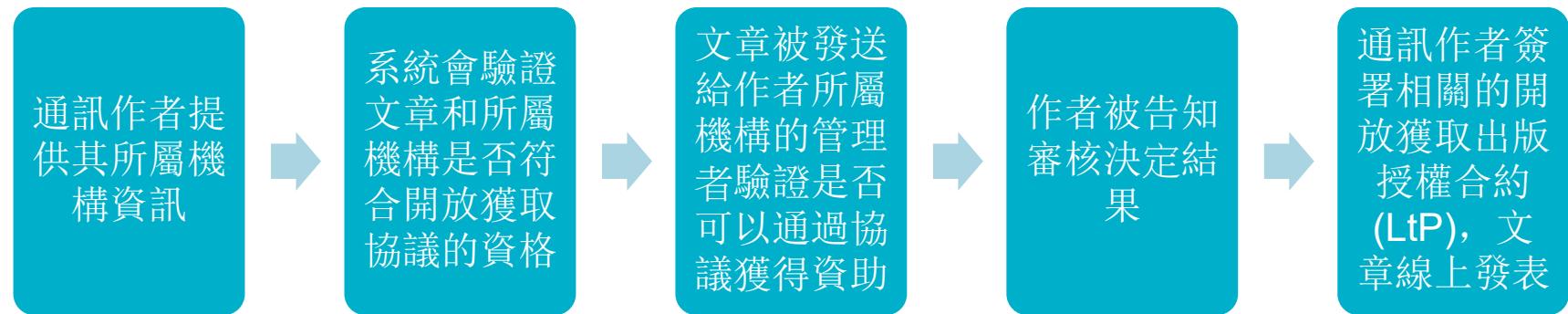
出版

作者現在可以完成剩餘的出版流程，文章以開放獲取形式出版
添加OA資助資訊

編輯接收後的流程: 作者的身份識別

協定資格基於通訊作者的所屬機構來確定

文章被編輯接收，通訊作者需要完成以下流程，在其中通訊作者將能夠進行身份識別，表明其隸屬於某個相關機構。



如果審核不通過，作者可選擇自費發表OA文章，或是以傳統的非OA形式發表文章。

欲查看符合條件的期刊列表，請查看我們的機構協議網站

<https://www.springernature.com/gp/open-science/oa-agreements/taiwan>

編輯接收後的流程: 作者的身份識別 作者支持

Springer Nature 在文章發表全過程中為作者提供支援:

- [Author helpdesk](#)
- OA.Verification@springernature.com
- [Open access agreements](#)
- <https://www.springernature.com/gp/open-science/oa-agreements/taiwan>

Learn more about your eligibility



Participating institutions
(PDF, 183.21 KB)

Publishing open access in a Springer portfolio journal

This agreement covers OA publications in Springer and Palgrave journals on Springer Nature Link, and Academic journals on Nature.com.

Check the list of journals that are included in the agreement



Eligible journals
(XLSX, 181.03 KB)

The screenshot shows the Springer Nature website's 'Open access agreements' section for Taiwan. The header includes links for Open science, About open science, OA journals & books, Funding & support, Open access agreements, Data, and Open access policies. A search bar and language selection (EN) are also present. The main visual is a blue-toned molecular or network diagram. Below it, a large button reads 'Open access agreements' and 'Information for authors'. A text box explains the benefits of publishing open access, mentioning increased downloads and citations, and notes that many institutions cover researchers' OA publishing costs (APCs). A 'Upcoming author webinars' button is visible. Further down, a section titled 'Paying for OA APCs through your institution' discusses financial support for APCs, different OA agreements, and seamless integration into the publishing workflow.

Open access agreements
Information for authors

Publishing your article open access (OA) can bring you several benefits, including increased downloads and citations—and make your research more accessible to readers globally.

To help you take advantage of these benefits, many institutions cover researchers' OA publishing costs (known as article processing charges, or APCs) as part of OA agreements with Springer Nature.

Paying for OA APCs through your institution

Publishing your article through an OA agreement is the easiest route to OA for eligible authors

Financial support for APCs
Many institutions offer financial support for researchers to pay APCs. One way is through OA agreements with publishers—either on their own or through a consortium agreement across many institutions.

Your institution's OA agreement with Springer Nature may provide:

- ✓ Full APC coverage - 100% of the APC is paid by the institution
- ✓ A percentage discount - e.g. 10% off the list price APC
- ✓ Fixed price coverage - e.g. up to €1,000 paid by the institution.

Different OA agreements include different journals
Institutions take different approaches to how they support their researchers publishing in different journals. Your institution's agreement with Springer Nature may include journals from across Springer, Nature, BMC, Palgrave, and/or Adis.

Seamlessly integrated in the publishing workflow
Getting your APC paid via an OA agreement is seamlessly integrated into the Springer Nature publishing workflows and led by you, the corresponding author. Your article will be identified as part of an agreement based on details submitted. After your article has been accepted for publication, you will be notified of your coverage options and prompted to confirm your OA licensing on behalf of all co-authors. Explore the steps in detail.

作者/文章識別

編輯接受後，通訊作者會收到完成文章出版流程的邀請，此時作者能進行身份識別：

通訊作者/文章識別參數：

1. 選定的機構
2. 電子郵件功能變數名稱識別
3. IP 識別

Selected Institution	Institutional Email	Location
 Please input your institutional affiliation when prompted.	 Please use your institutional email address.	 Please complete the form while within your institution's network.

識別參數按上述順序分級應用。

作者/文章識別示例

某通訊作者通過如下識別參數進行身份認證：

•例如：

- 選定的機構：University of Edinburgh
- 電子郵件功能變數名稱識別：University of Greenwich
- IP 識別：University of Vienna

→ “選定的機構”是效力最強的參數。作者將被識別為隸屬於University of Edinburgh

→ 如果沒有與最高參數相關的協定，系統將逐級向下查找，直到找到一個協議為止。

2

編輯接收後的流程

收到完成出版流程的電子郵件 邀請

一旦文章被編輯接收，**通訊作者便會收到邀請以完成出版協議。**

通訊作者代表文章的所有其他作者完成接下來的出版流程。他們負責審查和接受出版協議的條款，並在需要時安排付款。

SPRINGER NATURE

Dear Dr. Charles Darwin,

We're delighted that your article has been accepted for publication:
'The zoology of the voyage of H.M.S. Beagle'.

You now need to:

- Provide details to help us check whether your article processing charge (APC) is covered by your institution or a journal partner.
- Read and accept your publishing agreement.
- Make a payment if the APC is not covered.

If you want to publish subscription, instead of open access, there will be an option to do that in the following steps.

Continue with publishing your article:

<https://publishing-and-rights.springernature.app/workflow/123>

Kind regards,
Springer Nature Author Service

If you have any questions, please do not hesitate to contact our Author Service team at
ASJournals@springernature.com

選擇國家

系統會提示通訊作者從下拉清單中選擇所在國家。

Country or region

This form must be filled in by the corresponding author.

➤ Why does this matter?

Select your country/region of residence

Please select

Next

Need help?
✉ Email us at OA.verification@springernature.com

Article details

Corresponding author
Charles Darwin

Title
The zoology of the voyage of
H.M.S. Beagle

DOI
10.1234/B5063C4C-B0AD-45A9-
A736-07EEAA6F18ED

Article type
OriginalPaper

Journal
Journal of Research

OA 訊息頁面

本頁會向作者展示一些與發表OA文章有關的基本資訊，包括論文處理費（APC）。

Open access

Publishing open access with us (gold OA) lets you share and re-use your article immediately after publication.

The article processing charge (APC) to publish an article open access in **Journal of Research** is:

Article processing charge (excluding local taxes)
£3780.09 / \$4080.50 / €4120.89

Some organisations will pay some or all of your APC.

If you want to publish subscription, instead of open access, there will be an option to do that in the following steps.

We will now check whether your APC is covered by any of our agreements.

[Next](#)

Need help?
✉ Email us at OA.verification@springernature.com

Article details

Corresponding author
Charles Darwin

Title
The zoology of the voyage of
H.M.S. Beagle

DOI
10.1234/5300318E-0602-495D-
9B7A-ED664ECB63B8

Article type
OriginalPaper

Journal
Journal of Research

確認隸屬關係 (Confirm affiliation)

作者需要確認其在投稿階段所提供的隸屬關係，以供資格審查。

如果作者的隸屬關係變更或有誤，他們可以進行更改——在此更改隸屬關係僅影響開放獲取協議識別，不影響出版文章中列出的機構資訊。

Institution or university

During manuscript submission you told us you're affiliated with the following institution:

University of Edinburgh
Edinburgh – United Kingdom

Is this still correct?

Yes, University of Edinburgh is the institution I'm affiliated with

No, I've changed institution

[Next](#)

Need help?
✉ Email us at OA.verification@springernature.com

Article details

Corresponding author
Charles Darwin

Title
The zoology of the voyage of H.M.S. Beagle

DOI
10.1234/48697C9F-882B-4025-B7CD-2A3E0F6C9331

Article type
OriginalPaper

Journal
Journal of Research

機構選擇 (Institutional selection)

作者需要選擇其所在機構，系統將利用該資訊識別作者可能有資格參與的任何協議。

(如果通訊作者的所屬機構不在清單選項中，他們可以手動輸入所屬機構。)

在此階段，電子郵件功能變數名稱和IP位址範圍等識別參數將被自動提取。

*此步驟中所選擇的或輸入的內容將不會被認定為符合協議資格（最終決議由機構審核人員決定）。

Institution or university

Select the institution you are currently affiliated with. If you have more than one current affiliation, choose the one where you completed the research for this article.

Search for your institution or university

edinburg

Edinburgh Napier University
Edinburgh - United Kingdom

UK Astronomy Technology Centre
Edinburgh - United Kingdom

University of Edinburgh
Edinburgh - United Kingdom

National Museums Scotland
Edinburgh - United Kingdom

list, please enter it

Article details

Corresponding author
Charles Darwin

Title
The zoology of the voyage of
H.M.S. Beagle

DOI
10.1234/F61DC79C-EOF7-41F9-
B106-C915EF176822

Article type
OriginalPaper

Journal
Journal of Research

Need help?

Email us at OA.verification@springernature.com

機構協定 (Institutional agreements)

如果作者所屬機構與Springer Nature簽署了開放獲取出版協議，且其本人符合（機構承擔費用的）條件，那麼我們將向作者提供該協定的相關資訊。

作者必須在符合資格的期刊上發表符合資格的文章類型才能申請資助。不符合這些要求的作者不會在此處看到協定的資訊，但可以繼續發表流程。

Confirm your eligibility status

Thank you for confirming your institution or university. Based on your selection, you have been identified as affiliated to the institution or university below.

Academia Sinica [Change](#)



Open access at no cost to you

You have identified yourself as affiliated with Academia Sinica. The agreement between your institution and Springer Nature enables you to publish your article open access at no cost to you.

On www.springernature.com/oaforinstitutions you will find specific information on the agreement.

[Next](#)

Need help?

Email us at OA.verification@springernature.com

Your article

Corresponding author (you)
Charles Darwin

Title
The zoology of the voyage of H.M.S. Beagle

DOI
10.1234/DD6F06B2-E456-47BA-A89D-29C0235F6C57

Article type
OriginalPaper

Journal
Journal of Research

概要 (Summary)

本頁將向作者展示他們先前所提供的資訊的概要，以及他們選擇的協定，如果其中任何資訊有誤，可以在此進行更改。

通訊作者在此步驟向其隸屬機構提交文章處理費(APC)資助申請。

Check your answers

Institution or University: [University of Edinburgh](#) [Change](#)

We have an agreement with this institution to pay some, or all, of your APC.

What happens next?

- We'll contact organisations you selected and confirm if they'll pay some, or all, of the APC
- We'll email you once we know (normally within 5 days)
- Then you can continue with publishing your article

[Submit for approval](#)

Need help? [Email us at OA.verification@springernature.com](#)

Article details

Corresponding author
Charles Darwin

Title
The zoology of the voyage of H.M.S. Beagle

DOI
10.1234/92F326D9-9A0C-4361-A91D-BE192909318

Article type
OriginalPaper

Journal
Journal of Research

資助申請提交提示 (Submitted for approval)

通訊作者的資助請求被發送給其所屬機構進行審批。

作者將通過電子郵件得知其所屬機構的決定。然後他們可以重新進入系統來完成後續流程。

Submitted for approval

Reminder of next steps:

- We'll contact organisations you selected and confirm if they'll pay some, or all, of the APC
- We'll email you once we know (normally within 5 days)
- Then you can continue with publishing your article

Need help?

✉ Email us at OA.verification@springernature.com

Article details

Corresponding author
Charles Darwin

Title
The zoology of the voyage of
H.M.S. Beagle

DOI
10.1234/4A671980-B286-479C-
B946-31DED00352C1

Article type
OriginalPaper

Journal
Journal of Research

機構審核

在識別階段之後，文章會被發送到機構的文章審核服務平臺，機構審核人員決定是否批准或拒絕請求。

該審核階段需要在嚴格的時間範圍內完成，以確保文章能夠在短時間內發表。

一旦機構審核人員做出決定，通訊作者將通過電子郵件收到通知。

The screenshot shows a web-based review interface for an article by Charles Darwin. The interface is divided into two main sections: 'Academia Sinica' (left) and 'CONFIRM APC COVERAGE' (right).

Academia Sinica Section:

- Journal:** Academia Sinica
- Author:** Charles Darwin
- Title:** The zoology of the voyage of H.M.S. Beagle
- Source:** JISC
- Progress:** Requested 2011-12-03, Decision pending...

CONFIRM APC COVERAGE Section:

- Section Title:** CONFIRM APC COVERAGE
- Description:** Confirm coverage of APC for this article
- Decision Buttons:** Approve article (dark blue button)
- Note:** Note, your decision is final and can not be changed.

REJECT APC COVERAGE Section:

- Section Title:** REJECT APC COVERAGE
- Description:** Reject coverage of APC for this article
- Decision Buttons:** Reject article (dark blue button)
- Note:** Note, your decision is final and can not be changed.

Corresponding author:

- Name: Charles Darwin
- Role: First author

Institution: Academia Sinica

Department: Life sciences

Address: 128 Academia Road, Section 2, Nankang, Taipei 115201, Taiwan

作者簽署LTP

通訊作者需要完成其發表協定，也稱為出版授權合約(LtP)。

該檔概述了作者和Springer Nature就文章使用方面的權利，並確認作者發表文章的資格。

在生成出版協定之前，作者需要確認其是否為美國或英國政府雇員，以便系統提供合適的協定。

作者簽署授權合約後可以下載副本作為參考，從而繼續發表流程。

Agree to publish

Before we can continue with the publication of your article, we need you, the corresponding author, to provide us with permission to publish.

Some governments require a tailored publishing agreement. So we can generate the right agreement for you, tell us if either of these options apply.

Are you, as the corresponding author:

- An employee of the United States Federal Government
- An employee of the Government of the United Kingdom of Great Britain and Northern Ireland, Canada or Australia
- Neither of the above

If you, or part of your author group, are employees of:

- the European Commission
- an Intergovernmental Organisation (e.g. the IMF or World Bank)

You may need an alternative agreement. Please contact us.

Article details

Corresponding author
Charles Darwin

Title
The zoology of the voyage of H.M.S. Beagle

DOI
10.1234/5714763D-A122-44AF-9C70-50BC21762724

Article type
OriginalPaper

Journal
Journal of Research

Confirm

Need help?

Email us at ASjournals@springernature.com

出版 I

在作者簽署出版協議，文章就會進入出版的最後階段。在這一階段，作者需要完成校稿。

文章依照相關的開放獲取協議線上發表後，作者將收到一封電子郵件通知，以及 PDF 格式的文章副本。

The screenshot shows a journal article page from Springer Nature. The title is "The zoology of the voyage of H.M.S. Beagle". It is an open-access article published on 1 February 1838, Volume 12, article number 363, (1838). A "Download PDF" button is available, and a note indicates full access to the article. The author is Charles Darwin. To the right, there are tabs for "Abstract", "Introduction", and "Literature Review".

Rights and permissions

Open Access This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit <http://creativecommons.org/licenses/by/4.0/>.

資助資訊 (Funding Note)

如果已發表文章的文章處理費 (APC) 由開放獲取轉型協定覆蓋，則線上版本和PDF副本將包含文章的開放獲取出版費用 (APC) 資助來源的說明。

Funding

Open access funding provided by Fu Jen Catholic University

Funding

Open access funding provided by National Chung Hsing University

Funding

Open access funding provided by National Dong Hwa University

Funding

Open access funding provided by National Taipei University of Technology

Funding

Open access funding provided by Taichung Veterans General Hospital

Funding

Open access funding provided by Taipei Veterans General Hospital

Funding

Open access funding provided by National Cheng Kung University

Funding

Open access funding provided by Chung Shan Medical University/Chung Shan Medical University Hospital

3

文章審核服務
(Article Approval Service)和
報告 (Reporting)

文章審核服務——概述

文章審批服務（AAS）是提供給擁有開放獲取協定的客戶使用的平臺，用於評估是否批准作者提交的APC覆蓋請求。

- 作者完成相應流程後，文章會被發送至文章審核服務（AAS），由審核人員進行審核。
- 各機構的審核人員將有許可權訪問所有待審核的文章。
- 審核人員可以查看每篇稿件的詳細資訊，以便決定批准或拒絕覆蓋該文章的出版費用。
- 為機構提供可靠易用的服務工具，以審核文章是否滿足在Springer Nature混合型期刊上發表的條件。
- 對於那些不符合標準工作流程的期刊，其文章會被手動加入AAS進行審核。

電子郵件通知

當有文章進入AAS等待審核時，已註冊的審核人員便會收到郵件通知。

為使用文章審核服務（AAS），審核人員需要一個Springer Nature帳號，點擊以下連結創建帳號：

<https://oa-approval.springernature.com/>

帳號創建完成後，審核人員可通過以下連結訪問AAS平臺：

<https://oa-approval.springernature.com/>

Subject: New article available for verification

SPRINGER NATURE

Article Approval Service

New article available for verification

Dear Approval Manager,

The below article is currently awaiting verification from 'Academia Sinica'

Article Title: The zoology of the voyage of H.M.S. Beagle
Corresponding Author: Charles Darwin
DOI: 123/123/123

Please visit your article approval service <https://oa-approval.springernature.app/open> and verify the article at your earliest convenience to avoid delays in publication.

Kind regards,
 Open Research Support

If you have any questions, please do not hesitate to contact us at
oa.verification@springernature.com

文章審核服務 (Article Approval Service/AAS)

頁面概覽

審核人員可在請求頁（Requests）中查看所有待審核的（open）文章，以及已獲批准/被拒絕（由機構承擔出版費用）的文章。

可使用頁面左側的篩選項（Filters）查看不同類型的請求。

還可利用稿件ID、DOI或作者的郵寄地址搜索文章。

The screenshot displays the Article Approval Service (AAS) interface. At the top, it says "Article Approval Service". Below that, there are two tabs: "Requests" (which is selected) and "Reporting". On the right side, there is a "Contact us" link.

Filters:

- Status: Open, Approved, Rejected (all checked)
- Institution/Society: Any
- Update button

Search all requests:

Search by Manuscript ID, DOI, Author email, Author name or Article title

Latest request, Previous, Page 1 of 10, Next, Showing 1 to 10 of 100 requests

Request Details:

JISC Requested: dd mm yyyy | Open
 University of Edinburgh
Charles Darwin
 charles.darwin.evolution@hotmail.com
 The zoology of the voyage of H.M.S. Beagle
 10.1234/809BACE2-2885-4370-9100-B84061E7339D

Institution selection (with a checked checkbox), Email, IP address, View request button

文章審核服務 (Article Approval Service/AAS)

文章資訊

文章和作者詮釋資料 (metadata)

此頁面包含機構審核作者和文章資格所需的所有必要資訊。

此處顯示的資訊取決於作者在投稿階段提供的資訊，以及文章所屬期刊要求的資訊。

The screenshot displays the Article Approval Service (AAS) interface. At the top, it shows the title "Article Approval Service". Below this, there are two main sections: "CONFIRM APC COVERAGE" and "REJECT APC COVERAGE".

CONFIRM APC COVERAGE: This section is for confirming the coverage of an Article Processing Charge (APC) for the article. It includes the author's name (Charles Darwin), the title ("The zoology of the voyage of H.M.S. Beagle"), and the institution (University of Edinburgh). A "JISC" logo is also present. A large green button labeled "Approve article" is located on the right. A note at the bottom states: "Note, your decision is final and can not be changed."

REJECT APC COVERAGE: This section is for rejecting the coverage of an APC for the article. It includes the same basic information as the confirmation section. A large red button labeled "Reject article" is located on the right. A note at the bottom states: "Note, your decision is final and can not be changed."

Corresponding author: This section provides details about the corresponding author, Charles Darwin. It lists his name, the institution (University of Edinburgh), department (Life sciences), and address (Old College, South Bridge, Edinburgh EH8 9YL). It also includes his email (charles.darwin.evolution@hotmail.com) and ORCID (https://orcid.org/0000-0000-0000-0001).

Author identified by: This section allows the user to identify the author using various methods. It includes fields for "Selected institution" (University of Edinburgh), "Author email" (disabled), and "IP address" (disabled).

文章審核服務 (Article Approval Service/AAS)

通訊作者資訊

此處詳細列出了識別過程中通訊作者由哪(幾)個的參數；

通訊作者資訊包含：

- **Name**
- **Institution**
- **Department**
- **Email address**
- **ORCID**

如果通訊作者隸屬於多家機構，那麼另外的機構將會在文章排版完成後顯示在更多機構(Further institutions)一欄中。

如果文章有多位作者，共同作者及其隸屬關係將在貢獻作者(Contributing Authors)一欄中列出。

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文章審核服務 (Article Approval Service/AAS)

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Article title The zoology of the voyage of H.M.S. Beagle

Submission date 2025-02-23

Acceptance date 2025-03-20

Article type OriginalPaper

Manuscript ID MANUSCRIPT-1-2-3

DOI 10.1234/900DBB837-B5B8-4700-B57B-02934A7C622A

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此外，我們的報告團隊將定期出具更高品質的增強報告，結合機構協議及文章數量額度進行分析。

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Article status report

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A preclinical model of c	4069cba9-a597-44d6-b3	OriginalPaper

4

FAQ & AAS帳號註冊

FAQ

- 文章於2025年被編輯接收，但轉型協議於2026年1月1日生效，該文章是否有機會被轉型協議支援文章處理費用(APC)？
- 這取決於作者在OASIS系統中完成身份識別的時間，如果作者于2026年1月1日（即協議生效後）完成身份驗證且匹配到隸屬機構的協定，那麼將有機會被該協議支援APC的資助。
- 判斷作者是否屬於‘有資格的作者’('eligible author')需要參考通訊作者資訊或是第一作者資訊？
- 參考通訊作者資訊（依照以下協定條款說明）
 - 2.1.7 “Eligible Authors” means Affiliated Authors who have (i) signed one of the then current open access publishing agreements used by the publisher of the Springer Hybrid Journal to which the author is submitting an article for publication under an Open Access License; and (ii) for whom the Verifying Institution has confirmed their status as an Affiliated Author pursuant to Section 3.4.3.
- 當年的可投稿文章額度用盡後是否需要機構審核人員在AAS中做額外的操作處理？
- 可投稿文章額度用盡後，機構可以選擇top up額外的文章。如果確認不再繼續top up，OA Operations團隊會在系統中關閉作者相應識別，意味著作者在完成eligibility process時不會再看到該協議提供APC資助的可能性。不需要機構審核人員做額外的操作。

FAQ

- 當年的可投稿文章額度若沒用完，是否可以移至下一年度使用？
- 任何未使用的文章額度將在協議期每個日曆年年底到期失效。
- 待批准文章若收到提醒通知還是沒處理，會有什麼狀況？
- 作者提交APC資助申請當日，審核人員會受到系統觸發的郵件提示，隨後的三天系統會自動發出另外的郵件提示。此後的四天如果待批准文章仍未處理，審核人員會收到OA Verification團隊發出的最終提示。
- 作者可自己選擇不通過OA出版模式發表文章嗎？
- 如果投稿Hybrid期刊且在身份認證流程中識別為有隸屬關係的作者，系統將認定為通過OA模式發表，該資助申請會發送到審核人員進行處理。
- 審核結果可以變更嗎？
- AAS中審核結果被認定為最終審核決議。

下一步：註冊AAS帳號

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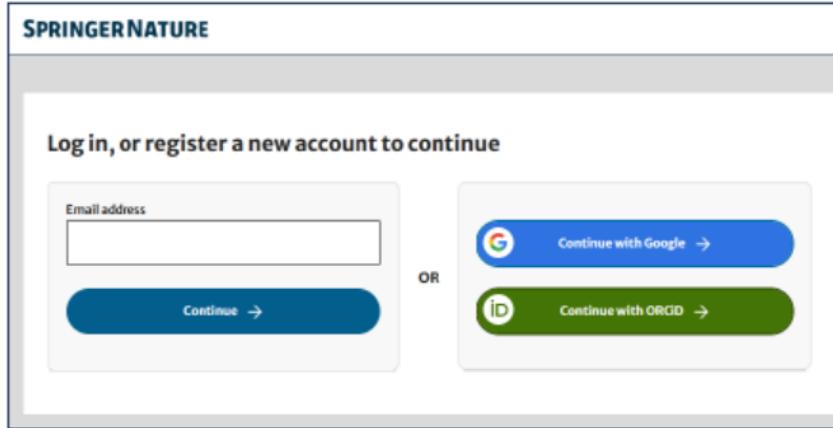
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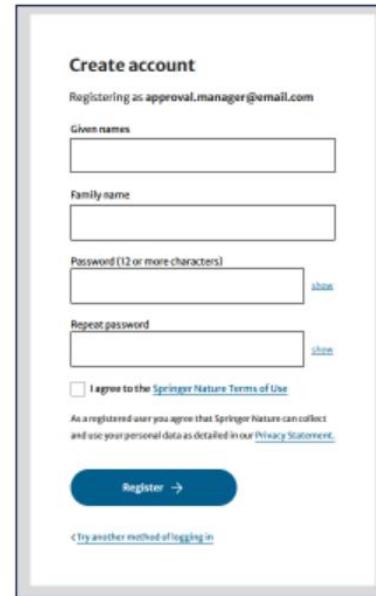
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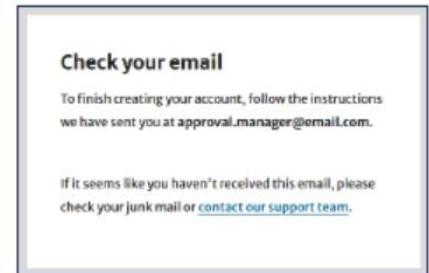
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